

# CHAPTER

## NEWS & NOTICES

FEBRUARY 2010

### CALIFORNIA & NEVADA CREDIT UNION CHAPTER INFORMATION

#### Beach Cities Chapter

Date: February 9, 2010

Cost: \$15 per session; \$25 for both

Topic: RLC-Session 1—Budgeting; Session 2—Career Mapping

Speaker: Latrice McGlothlin, Shruti Miyashiro, Ernesto Flores

Meeting Place: The Grand

Address: 4101 E Willow St

City, State, Zip: Long Beach, CA 90815

Time/Social: 3:30–5 p.m.

Time/Dinner: 5–5:30 p.m.

Time/Meeting: 5:30–6:30 p.m.

Entree: TBD

Reservations by: February 5, 2010

Contact: Jennifer Kato

Credit Union: Nikkei Credit Union

Phone/Ext: 310.324.1544, ext. 18

E-mail: jkato@nikkeicu.org

Description: **Session 1—Budgeting: Making the Most of Your Money for you and your Mem-**

**bers**—Current economic conditions have caused delinquencies and bankruptcies to erupt. Latrice McGlothlin will provide you with great budgeting tips. Through financial empowerment, you will not only know how to make the most of your money, you will also be able to share what you learn with your colleagues, your members and your community. **Session 2—Career Mapping: Creating Future**

**Leaders**—In this relaxed, roundtable session you will have the opportunity to pick the brains of two young, successful CEOs, Ernesto Flores of Camino Federal Credit Union and Shruti Miyashiro of Orange County's Credit Union. Tracy Vasilis from the California Credit Union League and Jessica Hrubes from CUES will also be there to speak about future educational opportunities.

#### Channel Chapter

Date: February 10, 2010

Cost: \$25

Topic: CEO Roundtable Breakfast

Meeting Place: Santa Ynez Valley Marriott

Address: 555 McMurray Road

City, State, Zip: Buellton, CA 93427

Time/Social: 8:30 a.m.

Entrée: Breakfast

Reservations by: February 5, 2010

Contact: Pam Roberts

Credit Union: Ventura County CU

Address: 6026 Telephone Road

City, State, Zip: Ventura, CA 93006

Phone/Ext: 805.477.4005

E-Mail: proberts@vccuonline.net

Description: This event is for CEOs, Management, and our Business Partners

#### East Bay Chapter

Date: February 11, 2010

Cost: \$40

Topic: Update on the Economic Outlook

Speaker: Phil Perkins, CEO of WesCorp

Meeting Place: Grand View Pavilion

Address: 300 Island Dr

City, State, Zip: Alameda, CA

Time/Social: 5:30 p.m.

Time/Dinner: 6 p.m.

Entrée: Buffet

Reservation by: February 5, 2010

Contact: Madeline Rivera

Credit Union: Chabot FCU

Address: 7080 Donlon Way, Suite 100

City, State, Zip: Dublin, CA 94568

Phone/Ext: 925.828.1320, ext. 104

E-Mail: mrivera@chabotfcu.com

#### El Camino Chapter

Date: February 4, 2010

Cost: \$25

Topic: Dress for Success Fashion Show

Meeting Place: San Mateo Elk's Lodge

Address: 229 West 20th Ave

City, State, Zip: San Mateo, CA, 94403

Time/Social: 5:30 p.m.

Time/Dinner: 5:30 p.m.

Time/Meeting: 5:30 p.m.

Entrée: Stir Fry Buffet

Reservations by: January 29, 2010

Contact: Jason Mertz

Credit Union: My Credit Union

Phone/Ext: 650.366.5522, ext. 112

E-mail: Jason@usemycu.org

Description: El Camino Chapter's Next Top Model ... Tune in as credit union staff walk the runway in El Camino Chapter's Dress for Success Fashion Show. We will show you ways to dress for the professional environment that you face everyday. We will also help answer the question, what does business casual mean?

Is your credit union ready to put everything in perspective?

It's time to FOCUS!

Monterey, CA  
March 18-20, 2010

**FOCUS**  
2010  
CU EduConference

California NEVADA  
CREDIT UNION LEAGUE CREDIT UNION LEAGUE

#### Kern Chapter

\*\*\*Dark this month\*\*\*

Contact: Carol Dobbs

Credit Union: Chevron Valley CU

Address: 8200 Granite Falls Drive

City, State, Zip: Bakersfield, CA 93312

Phone/Ext: 661.587.7250

E-Mail: cdobbs@chevronvalleycu.com

#### Los Angeles Chapter

Contact: Diane Valenzuela

Credit Union: First City CU

Address: 717 W. Temple St

City, State, Zip: Los Angeles, CA 90012

Phone/Ext: 213.482.3477, ext. 2450

E-Mail: dvalenzuela@firstcitycu.org

#### Monterey Bay Chapter

Contact: Cameron Haste

Credit Union: Bay FCU

Address: 3333 Clares Street

City, State, Zip: Capitola, CA 95010

Phone/Ext: 831.477.8509

Fax: 831.479.6095

E-Mail: chaste@bayfed.com

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#### Mount Diablo Chapter

**Contact:** Debbie Daniels  
**Credit Union:** CD Federal CU  
**Address:** 1855 Second St  
**City, State, Zip:** Concord, CA 94519  
**Phone/Ext:** 925.825.0900, ext. 324  
**E-Mail:** debbid@cdfcu.org

#### Northern Nevada Chapter

**Contact:** David Combs  
**Credit Union:** Frontier Financial Credit Union  
**Address:** 5200 Neil Rd  
**City, State, Zip:** Reno, NV 89502  
**Phone/Ext:** 775.824.8049  
**E-Mail:** dcombs@frontierfcu.org

#### Southern Nevada Chapter

**Contact:** Angie Douglas  
**Phone/Ext:** 702.939.3085  
**E-Mail:** douglasa@cccuvl.com

#### North Bay Chapter

**Contact:** Silvia Hanson  
**Credit Union:** Travis CU  
**Address:** P.O. Box 2069  
**City, State, Zip:** Vacaville, CA 95696  
**Phone/Ext:** 707.469.1602  
**E-Mail:** shanson@traviscu.org

#### Orange County Chapter

**Contact:** Terry Pierce  
**Credit Union:** Orange County's CU  
**Address:** 1701 E. St. Andrew Place  
**City, State, Zip:** Santa Ana, CA 92705  
**Phone/Ext:** 714.885.7433  
**E-Mail:** tpierce@orangecountyscu.org

#### Redwood Chapter

**Contact:** Julie Thomas (Community CU) or Dennis Hunter (Coast Central CU)  
**Phone/Ext:** Julie Thomas 707.923.2012;  
Dennis Hunter 707.445.8801, ext 309  
**E-Mail:** julie@ccush.org or dhunter@coastccu.org

#### Sacramento Valley Chapter

**Contact:** Carey Nicholson  
**Credit Union:** The Golden 1 CU  
**Address:** 8945 Cal Center Drive  
**City, State, Zip:** Sacramento, CA 95826  
**Phone/Ext:** 916.732.2801  
**E-mail:** svcprograms@golden1.com

#### San Diego/Imperial Chapter

**Date:** February 17, 2010  
**Cost:** \$20 for all CU employees; \$35 for Friends of the Chapter; \$45 for other attendees  
**Topic:** League Update on Current Events Affecting Credit Unions Today  
**Speaker:** Bill Cheney, League  
**Meeting Place:** Tom Ham's Lighthouse  
**Address:** 2150 Harbor Island Dr  
**City, State, Zip:** San Diego, CA 92101  
**Time/Social:** 11:15 a.m.  
**Time/Lunch:** 11:45 a.m.  
**Time/Meeting:** 12:30 p.m.  
**Entrée:** Lighthouse Luncheon Buffet  
**Reservations by:** February 12, 2010  
**Contact:** Rita L. Winton  
**Credit Union:** Grossmont Schools FCU  
**Address:** 1069 Graves Avenue, Suite 100  
**City, State, Zip:** El Cajon, CA 92021-4573  
**Phone/Ext:** 619.873.0113  
**E-Mail:** rwinton@gsfcu.org  
**Description:** Join us at this special luncheon event and learn about key issues affecting our industry in 2010!

#### San Fernando/Antelope Valley Chapter


**Contact:** Gloria Rogers  
**Credit Union:** California CU  
**Address:** 701 N. Brand Blvd., 7th Floor  
**City, State, Zip:** Glendale, CA 91203  
**Phone/Ext:** 818.291.5502  
**E-Mail:** gloriar@californiacu.org

#### San Francisco Chapter

**Contact:** Chris Bruno  
**Credit Union:** McKesson Employee's FCU  
**Address:** One Post Street, Ste. 1825  
**City, State, Zip:** San Francisco, CA 94104  
**Phone/Ext:** 415.983.8920  
**E-Mail:** cbruno@mckessonfcu.org

#### San Gabriel Valley Chapter

**Date:** February 9, 2010  
**Cost:** \$40; \$15 Shapiro CUs  
**Topic:** Doing Business in today's Mortgage Market  
**Speaker:** Fred Arnold, American Family Funding  
**Meeting Place:** Capistrano's Restaurant  
**Address:** 210 E. Huntington Drive  
**City, State, Zip:** Arcadia, CA 91006  
**Time/Social:** 6 p.m.



**CREDIT UNION**

**CHERRY BLOSSOM**  
TEN MILE RUN

**Raise funds for  
Children's Miracle  
Network and raise  
awareness for CUs**

**April 8–11, 2010  
Washington, D.C.**

**Click here  
for more information**

**Time/Dinner:** 6:30 p.m.  
**Time/Meeting:** 6:30–8 p.m.  
**Contact:** Jacob Blum  
**Credit Union:** Los Angeles Firemen's CU  
**Phone/Ext:** 323.254.1700, ext 2137  
**E-Mail:** jblum@lafirecu.org

#### San Joaquin Chapter

**Contact:** Sara Walton  
**Credit Union:** Valley First CU  
**Address:** 1419 J Street  
**City, State, Zip:** Modesto, CA 95354  
**Phone/Ext:** 209.549.8511, ext. 3002

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Fax: 209.524.1741

E-Mail: [swalton@valleyfirstcu.org](mailto:swalton@valleyfirstcu.org)

#### **Santa Clara Valley Chapter**

Date: February 17, 2010

Cost: \$25

Topic: IRA—What's New for 2010

Speaker: Edward Silva, Star One Credit Union

Meeting Place: Technology CU

Address: 2010 N 1st St

City, State, Zip: San Jose, CA 95131

Time/Social: 6 p.m.

Time/Meeting: 6:30 p.m.

Entree: Snacks

Reservations by: February 12, 2010

Contact: Michelle Greear

Credit Union: Technology CU

Address: 2010 N 1st St

City, State, Zip: San Jose, CA 95131

Phone/Ext: 408.441.4735

E-mail: [mgreear@techcu.com](mailto:mgreear@techcu.com)

Description: This is a Regional Learning Center on 2010 changes to IRA rules and regs. This is an important workshop for the new accounts person, as well as for those highly experienced financial services representatives on your team. Please share this event with anyone at your credit union.

#### **Sequoia Chapter**

Date: February 18, 2010

Cost: \$22

Topic: Clearpoint Credit Counseling

Meeting Place: Ramada Inn

Address: Corner of Shaw/HWY 41

City, State, Zip: Fresno, CA

Time/Social: 6:15 p.m.

Time/Dinner: 6:45 p.m.

Time/Meeting: 7:15 p.m.

Entrée: Chef's Choice

Reservations by: February 12, 2010

Contact: Sandi McMillan

Credit Union: Fresno Police Dept CU

Phone/Ext: 559.233.1788

E-Mail: [sandim@fpdcu.org](mailto:sandim@fpdcu.org)

#### **Shasta Chapter**

Contact: Mark Moore

Credit Union: Members 1st CU

Address: P.O. Box 492395

City, State, Zip: Redding, CA 96049

Phone/Ext: 530.722.4306

E-Mail: [mmoore@mbrs1st.org](mailto:mmoore@mbrs1st.org)

#### **Tri-County Chapter**

Date: February 11, 2010

Cost: \$25; \$30 at the door; \$12.50 Shapiro CUs

Topic: Credit Union Philosophy

Speaker: Tracy Vasilis, League

Meeting Place: Old Spaghetti Factory

Address: 3191 Mission Inn Ave

City, State, Zip: Riverside, CA 92507

Time/Social: 6 p.m.

Time/Dinner: 6:30 p.m.

Time/Meeting: 7:15 p.m.

Entrée: Meat Lasagna/Vegetarian Lasagna

Reservations by: February 9, 2010 @ Noon

Contact: Alan Ricard

Credit Union: Alta Vista CU

Phone/Ext: 909.809.3838, ext. 3643

E-mail: [aricard@altavistacu.org](mailto:aricard@altavistacu.org)

#### **Wine County Chapter**

Date: February 11, 2010

Cost: \$35

Topic: Social Media

Speaker: Jeff Stephens, Creative Brand Communications

Meeting Place: Hyatt Vineyard Creek Hotel

Address: 170 Railroad Square

City, State, Zip: Santa Rosa, CA 95401

Time/Social: 6:30 p.m.

Time/Dinner: 7 p.m.

Time/Meeting: 7 p.m.

Entrée: Roasted Chicken Breast, Grilled Bistro Filet, Vegetarian

Reservations by: February 4, 2010

Contact: Mary Coscia

Credit Union: Community First CU

Address: 1105 N Dutton Ave., Ste. A

City, State, Zip: Santa Rosa, CA 95401

Phone/Ext: 707.543.2663

E-Mail: [mcoscia@comfirstcu.org](mailto:mcoscia@comfirstcu.org)

California and Nevada Credit Union Leagues  
2855 E. Guasti Road, Ste. 600  
Ontario, CA 91761-1250  
800.472.1702  
[www.ccul.org](http://www.ccul.org)



**California**  
CREDIT UNION LEAGUE

**NEVADA**  
CREDIT UNION LEAGUE

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