



**California
Credit Union
League**



SAN GABRIEL VALLEY CHAPTER

March 9, 2010

Regional Learning Center

Deceased Account Processing

Tracy Vasilias, California Credit Union League

This informative meeting will highlight the basics for processing deceased accounts. Some highlights include:

- Multiple party accounts
- How to determine who is entitled to shares
- Letters of Testamentary & Administration
- Probate 13100
- Establishing estate accounts
- ...*And much more!*

Date & Time:	Tuesday, March 9, 2010 Networking Social @ 6PM Dinner and Program @ 6:30- 8:00 PM
Meeting Location:	Wescom Credit Union 123 S. Marengo Ave – 3rd Floor Pasadena, CA 91101
RSVP by March 5 Include attendee names in RSVP	Jacob Blum, LA Firemen's Credit Union 323-254-1700Ext 2327 323-550-2278 Fax jblum@lafirecu.org
Cost:	<u>\$15.00</u> by March 5, 2010 Shapiro credit unions are free
Website:	http://chapters.ccul.org/sgv

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